

# **2019 COAL PRODUCER SURVEY (Tables 1-4)**

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**TABLE 1**  
**Major U.S. Coal Producers - 2019**  
**(Million Short Tons)**

<b>Company</b>	<b>Production Tonnage</b>	<b>Percent of Total U.S.</b>
1. Peabody <sup>1/</sup>	138.8	19.7%
2. Arch Resources, Inc. <sup>2/</sup>	90.5	12.8%
3. Navajo Transitional Energy Co. LLC (NTEC) <sup>3/</sup>	52.2	7.4%
4. Murray Energy Corporation	49.4	7.0%
5. Alliance Resource Partners, LP	40.0	5.7%
6. North American Coal Corporation (NACCO) <sup>5/</sup>	29.6	4.2%
7. CONSOL Energy, Inc.	27.3	3.9%
8. Contura Energy, Inc. <sup>3/</sup>	22.3	3.2%
9. Blackjewel, LLC (J. Hoops/Eagle Specialty Minerals LLC) <sup>4/</sup>	22.0	3.1%
10. Foresight Energy LP / Murray Energy Corp.	19.9	2.8%
11. Kiewit Mining Group, Inc.	17.6	2.5%
12. Westmoreland Mining, LLC	16.4	2.3%
13. Luminant Mining Company (Vistra Energy Corp.)	13.8	2.0%
14. Blackhawk Mining, LLC (JMP) <sup>4/</sup>	11.9	1.7%
15. Wolverine Fuels LLC	8.7	1.2%
16. Warrior Met Coal, Inc.	8.5	1.2%
17. Sunrise Coal Company (Hallador)	8.2	1.2%
18. Coronado Coal LLC <sup>4/</sup>	8.0	1.1%
19. Signal Peak Energy, LLC (Global Mining Group/Boich/FirstEnergy/Gunvor)	7.0	1.0%
20. Prairie State Energy Company <sup>4/</sup>	6.4	0.9%
21. Western Fuels Association	6.1	0.9%
22. Lighthouse Resources Inc. <sup>4/</sup>	5.9	0.8%
23. Rosebud Mining Company (J. Clifford Forrest) <sup>4/</sup>	5.1	0.7%
24. White Stallion Energy (formerly Vigo Coal & Solar Sources) <sup>4/</sup>	4.9	0.7%
25. Knight Hawk Coal, LLC (Bunn)	4.6	0.7%
26. Interwest Mining Company (PacifiCorp/Bridger)	4.5	0.6%
27. BNI Coal, LTD (Allele)	4.1	0.6%
28. Rhino Energy LLC	4.0	0.6%
29. Black Hills Corporation (Wyodak Resources)	3.7	0.5%
30. Booth Energy Group <sup>4/</sup>	2.9	0.4%
31. Metinvest B.V. (United Coal Co.) <sup>4/</sup>	2.9	0.4%
32. ArcelorMittal <sup>4/</sup>	2.1	0.3%
33. Blue Mountain Energy, Inc. (Deseret Power) <sup>4/</sup>	2.0	0.3%
34. Ramaco Resources, Inc.	2.0	0.3%
35. Trapper Mining Inc. (Salt River; Tri-State; Pacificorp; Platte River)	2.0	0.3%
36. Colowyo Coal Co. LP (Tri-State Generating)	1.7	0.2%
37. Quintana Capital Group (Corsa) <sup>4/</sup>	1.3	0.2%
38. Dolet Hills Lignite Company (AEP) <sup>4/</sup>	1.2	0.2%
39. Usibelli Coal Mine, Inc.	1.0	0.1%
Other Producers	44.8	6.4%
<b>Total U.S. Production</b> <sup>6/</sup>	<b>705.3</b>	<b>100.0%</b>

Notes: Figures are rounded. 2019 data compiled from 2020 NMA survey of major producers and reserve holders. May not be all-inclusive. any companies not included in this listing are invited to submit data for the next edition.

<sup>1/</sup> Peabody production figure includes tons sold, excluding trading and brokerage operations.

<sup>2/</sup> Arch Coal, Inc. production figure includes production, excluding trading and brokerage operations.

<sup>3/</sup> NTEC production includes tonnage from Cloud Peak.

<sup>4/</sup> Department of Labor, Mine Safety & Health Administration 2019 preliminary data.

<sup>5/</sup> Excludes Navajo mine owned by NTEC.

<sup>6/</sup> Department of Energy, Energy Information Administration 2019 preliminary data.

**TABLE 2**

**Major U.S. Underground Coal Mines - 2019  
(Million Short Tons)**

<b>Mine Name</b>	<b>Location</b>	<b>Tonnage</b>	<b>Operating Company</b>
1. M Class No. 1	Illinois	12.8	M Class Mining LLC (Foresight Energy)
2. Bailey	Pennsylvania	12.2	CONSOL Pennsylvania Coal Co.
3. Marshall County	West Virginia	11.7	Marshall County Coal Co. (Murray)
4. River View	Kentucky	11.3	River View Coal, LLC (Alliance)
5. Enlow Fork	Pennsylvania	10.0	CONSOL Pennsylvania Coal Co.
6. Tunnel Ridge	West Virginia	7.4	Tunnel Ridge, LLC (Alliance)
7. Gibson North & South	Indiana	7.3	Gibson County Coal, LLC (Alliance)
8. Bull Mountain	Montana	7.0	Signal Peak Energy LLC (Boich/FirstEnergy/Gunvor)
9. Harrison County	West Virginia	6.8	Harrison County Coal Co. (Murray)
10. Ohio County	West Virginia	6.6	Ohio County Coal Co. (Murray)
11. Cumberland	Pennsylvania	6.6	Cumberland Contura, LLC
12. Lively Grove	Illinois	6.4	Prairie State Generating Co.
13. No. 7	Alabama	6.3	Warrior Met Coal Mining, LLC
14. Marion County	West Virginia	6.0	Marion County Coal Co. (Murray)
15. Hamilton County No. 1	Illinois	5.9	Hamilton County Coal (Alliance)
16. Mach No. 1	Illinois	5.2	Mach Mining LLC (Foresight Energy)
17. Harvey	Pennsylvania	5.0	CONSOL Pennsylvania Coal Co.
18. Buchanan <sup>1/</sup>	Virginia	4.9	Coronado Coal, LLC
19. Century	Ohio	4.7	American Energy Corp. (Murray)
20. Monongalia County	West Virginia	4.5	Monongalia County Coal Co. (Murray)
21. Sufco	Utah	4.4	Canyon Fuel Co., LLC (Wolverine Fuels)
22. Leer	West Virginia	4.3	ACI Tygart Valley (Arch)
23. Oaktown Fuels No. 1	Indiana	4.2	Sunrise Coal Co. (Hallador)
24. West Elk	Colorado	4.1	Mountain Coal Co. (Arch)
25. Prairie Eagle Underground	Illinois	4.1	Knight Hawk Coal, LLC (Bunn)
26. Skyline	Utah	3.9	Canyon Fuel Co., LLC (Wolverine Fuels)
27. San Juan	New Mexico	3.8	Westmoreland San Juan Mining LLC
28. Warrior (Cardinal)	Kentucky	3.7	Warrior Coal, LLC (Alliance)
29. Lila Canyon	Utah	3.7	UtahAmerican Energy, Inc. (Murray)
30. Gateway North	Illinois	3.0	Peabody Subsidiary
31. Twentymile (Foidel Creek)	Colorado	2.6	Peabody Subsidiary
32. Oaktown Fuels No. 2	Indiana	2.3	Sunrise Coal Co. (Hallador)
33. Bridger Underground	Wyoming	2.2	Bridger Coal Company (Interwest/Pacificorp)
34. No. 4	Alabama	2.2	Warrior Met Coal Mining, LLC
35. Mettiki (Mountain View)	West Virginia	2.1	Mettiki Coal LLC (Alliance)
36. Francisco	Indiana	2.0	Peabody Subsidiary
37. Deserado <sup>1/</sup>	Colorado	2.0	Blue Mountain Energy, Inc. (Deseret Power)
38. Genesis (formerly Kronos)	Kentucky	2.0	Western Kentucky Coal Co. (Murray)
39. Pride (formerly Servant)	Kentucky	2.0	Muhlenberg County Coal Co. (Murray)
40. Shoal Creek	Alabama	1.9	Peabody Subsidiary

Continued...

**TABLE 2 (Continued)****Major U.S. Underground Coal Mines - 2019  
(Million Short Tons)**

<b>Mine Name</b>	<b>Location</b>	<b>Tonnage</b>	<b>Operating Company</b>
41. Shay No. 1 <sup>1/</sup>	Illinois	1.8	MaRyan Mining LLC (Foresight Energy)
42. Viper	Illinois	1.6	ICG Illinois (Arch)
43. Deep Mine #41	Virginia	1.6	Paramont Contura, LLC
44. Carlisle	Indiana	1.5	Sunrise Coal Co. (Hallador)
45. Wildcat Hills	Illinois	1.4	Peabody Subsidiary
46. Oak Grove	Alabama	1.4	Murray Oak Grove Coal LLC
47. Mountain Laurel (Mountaineer II)	West Virginia	1.3	Mingo Logan Coal Co. (Arch)
48. American Eagle <sup>1/</sup>	West Virginia	1.3	Panther Creek Mining (Blackhawk)
49. Dotiki	Kentucky	1.3	Webster County Coal LLC (Alliance)
50. MC Mining	Kentucky	1.1	MCI Mining, LLC (Alliance)
51. Sentinel	West Virginia	1.1	Wolf Run Mining Co. (Arch)
52. Slabcamp Stockton	West Virginia	1.0	Mammoth Coal Co. (Contura/Alpha)
53. Kielty (Ruby Energy)	West Virginia	1.0	Delbarton Mining Co., LLC (Contura/Alpha)
54. Powellton No. 1 <sup>1/</sup>	West Virginia	1.0	Greenbrier Minerals, LLC (Coronado)
55. Beckley	West Virginia	1.0	ICG Beckley (Arch)
56. Bear Canyon	Utah	1.0	Rhino Resource Partners LP

Notes: Figures are rounded. 2019 data compiled from 2019 NMA survey of major producers and reserve holders.

May not be all-inclusive. Any companies not included in this listing are invited to submit data for the next edition.

<sup>1/</sup> Department of Labor, Mine Safety & Health Administration 2019 preliminary data.

**TABLE 3**

**Major U.S. Surface Coal Mines - 2019  
(Million Short Tons)**

<b>Mine Name</b>	<b>Location</b>	<b>Tonnage</b>	<b>Operating Company</b>
1. North Antelope Rochelle	Wyoming	85.3	Peabody Subsidiary
2. Black Thunder	Wyoming	72.0	Arch Coal, Inc.
3. Antelope	Wyoming	23.2	Navajo Transitional Energy Co. LLC
4. Buckskin	Wyoming	17.6	Buckskin Mining Co. (Kiewit)
5. Freedom	North Dakota	13.5	Coteau Properties Co. (North American)
6. Caballo	Wyoming	12.6	Peabody Subsidiary
7. Spring Creek	Montana	11.9	Navajo Transitional Energy Co. LLC
8. Cordero Rojo	Wyoming	11.9	Navajo Transitional Energy Co. LLC
9. Eagle Butte <sup>1/</sup>	Wyoming	11.6	Blackjewel, LLC (Eagle Specialty Minerals)
10. Belle Ayr <sup>1/</sup>	Wyoming	10.2	Blackjewel, LLC (Eagle Specialty Minerals)
11. Rawhide	Wyoming	10.0	Peabody Subsidiary
12. Kosse	Texas	9.6	Luminant Mining
13. Colstrip (Rosebud)	Montana	8.7	Western Energy Co. (Westmoreland)
14. Falkirk	North Dakota	7.4	The Falkirk Mining Co. (North American)
15. Bear Run	Indiana	6.8	Peabody Subsidiary
16. Dry Fork	Wyoming	6.1	Western Fuels-Wyoming, Inc.
17. El Segundo	New Mexico	5.5	Peabody Subsidiary
18. Navajo	New Mexico	5.2	Navajo Transitional Energy Co. LLC
19. Center	North Dakota	4.1	BNI Coal, Ltd. (Allete)
20. Kayenta	Arizona	3.8	Peabody Subsidiary
21. Wyodak	Wyoming	3.7	Wyodak Resources Dev. Corp. (Black Hills)
22. Martin Lake <sup>2/</sup>	Texas	3.6	Luminant Mining
23. Decker	Montana	3.6	Lighthouse Resources (formerly Ambre Energy)
24. Kemmerer	Wyoming	3.1	Kemmerer Holdings, LLC (Westmoreland)
25. Absaloka	Montana	3.1	Westmoreland Resources Inc.
26. San Miguel <sup>3/</sup>	Texas	3.0	Kiewit Mining Group
27. South Hallsville	Texas	2.6	Sabine Mining (North American)
28. Red Hills	Mississippi	2.6	Mississippi Lignite (North American)
29. Coal Creek	Wyoming	2.5	Arch Coal, Inc.
30. Wild Boar	Indiana	2.5	Peabody Subsidiary
31. Bridger Surface	Wyoming	2.3	Bridger Coal Co. (Interwest/Pacificorp)
32. Black Butte <sup>1/4/</sup>	Wyoming	2.3	Black Butte Coal Co. (Lighthouse/Anadarko)
33. Coal-Mac	West Virginia	2.2	Arch Coal, Inc.
34. Calvert/Walnut Creek Lignite <sup>3/</sup>	Texas	2.2	Kiewit Mining Group
35. Trapper	Colorado	2.0	Trapper Mining Inc.

Notes: Figures are rounded. 2019 data compiled from 2020 NMA survey of major producers and reserve holders.  
May not be all-inclusive. Any companies not included in this listing are encouraged to submit data for the next edition.

- 1/ Department of Labor, Mine Safety & Health Administration 2019 preliminary data.
- 2/ Includes Oak Hill, Tatum and Liberty mines.
- 3/ Mine managed and operated, but not owned by Kiewit.
- 4/ Fifty percent ownership each.

**TABLE 4**  
**Major Holders of U.S. Coal Reserves - 2019**  
**(Billion Short Tons)**

<b>Holder</b>	<b>Estimated Reserves</b>
1. U.S. Government <sup>1/</sup>	84.000
2. Great Northern Properties Limited Partnership	21.000
3. Peabody	3.600
4. CONSOL Energy, Inc.	2.226
5. Murray Energy Corporation	2.200
6. Foresight Energy LP / Murray Energy Corp.	2.080
7. North American Coal Corporation (NACCO)	1.999
8. Natural Resource Partners LP	1.816
9. Arch Resources, Inc.	1.802
10. Western Pocahontas Properties	1.800
11. Alliance Resource Partners, LP	1.690
12. Pocahontas Land Corporation (Norfolk Southern)	1.640
13. Contura Energy, Inc.	1.326
14. Navajo Transitional Energy Co. LLC	0.984
15. Kentucky River Properties LLC	0.975
16. Blackjewel, LLC (J. Hoops/Eagle Specialty Minerals LLC) <sup>4/</sup>	0.800
17. Penn Virginia Resource Partners, LP	0.783
18. BNI Coal, LTD (Allete)	0.600
19. Coronado Coal LLC <sup>2/</sup>	0.487
20. Rosebud Mining Company (J. Clifford Forrest) <sup>2/</sup>	0.468
21. Prairie State Energy Company <sup>2/</sup>	0.371
22. Mission Coal Company, LLC (formerly ERP Compliant Fuels) <sup>2/</sup>	0.318
23. Usibelli Coal Mine, Inc.	0.300
24. Luminant Mining Company (Vistra Energy Corp.) <sup>3/</sup>	0.294
25. Lighthouse Resources Inc. <sup>4/</sup>	0.286
26. Western Fuels Association	0.282
27. Westmoreland Mining, LLC	0.271
28. Ramaco Resources, Inc.	0.265
29. Dolet Hills Lignite Company (AEP) <sup>2/</sup>	0.259
30. Rhino Energy LLC	0.248
31. Warrior Met Coal, Inc.	0.237
32. Kiewit Mining Group, Inc.	0.210
33. Signal Peak Energy, LLC (Global Mining Group/Boich/FirstEnergy/Gunvor)	0.200
34. Black Hills Corporation (Wyodak Resources)	0.185
35. Wolverine Fuels LLC	0.184
36. Paringa Resources Ltd. (Hartshorne Mining)	0.136
37. Metinvest B.V. (United Coal Co.) <sup>2/</sup>	0.117
38. ArcelorMittal <sup>2/</sup>	0.116
39. Drummond Company, Inc.	0.105
40. Sunrise Coal Company (Hallador)	0.103
41. Colowyo Coal Co. LP (Tri-State Generating)	0.090
42. Knight Hawk Mining, LLC (Bunn)	0.084
43. Quintana Capital Group (Corsa) <sup>2/</sup>	0.040
44. Interwest Mining Company (PacifiCorp)	0.027
45. Trapper Mining Inc. (Salt River; Tri-state; PacifiCorp; Platte River)	0.016
46. White Stallion Energy (formerly Vigo Coal & Solar Sources) <sup>2/</sup>	0.012
47. Blackhawk Mining, LLC (JMP) <sup>2/</sup>	N/A
48. Blue Mountain Energy, Inc (Deseret Power)	N/A
49. Booth Energy Group	N/A

Notes: Data for 2019 compiled from 2020 NMA survey of major producers and reserve holders. May not be all-inclusive. Any companies not included in this listing are encouraged to submit data for the next edition. N/A = Not Available.  
<sup>1/</sup> U.S. Government calculation based on federal ownership of about one-third of the United States' coal resources. (Bureau of Land Management, 1993) and estimated recoverable reserves of 253 billion short tons (Energy Information Adm.)  
Reserves are estimated proven & probable. <sup>2/</sup> Company website and/or other public and private sources.  
<sup>3/</sup> Active and under study lignite deposits. <sup>4/</sup> Assigned recoverable reserves.