



NATIONAL MINING ASSOCIATION

WEEKLY STATISTICAL SUMMARY

July 4, 2025 Edition
(Data for Week Ending June 28, 2025)

Prepared by
National Mining Association

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NMA WEEKLY STATISTICAL SUMMARY

Vol. 62, No. 26 | Dated 07/04/25

COAL PRODUCTION, CONSUMPTION & TRADE

	Week Ended			* Cumulative Jan 1 to		
	6/28/25	6/29/24	% Chg	6/28/25	6/28/24	% Chg
EIA Coal Production (000 Tons):						
Week Ended/Year to Date	10,168	10,355	-1.8%	264,096	245,518	7.6%
52 Weeks Ended	529,360	532,239	-0.5%			
AAR Coal Rail Cars Loaded:	56,590	57,796	-2.1%	1,465,883	1,389,670	5.5%
EIA Coal Production						
Month Ended - May	May 25/24 46,227	39,370	% Chg 17.4%	Jan - May 25/24 219,536	204,950	% Chg 7.1%

U.S. Department of Commerce Coal Trade (000 Tons)

	April 25/24		% Chg	Jan - Apr 25/24		% Chg
Coal Exports:						
Metallurgical	3,617	3,446	5.0%	16,307	17,773	-8.2%
Steam Bit. *	3,927	3,364	16.7%	15,523	15,573	-0.3%
Lignite	4	6	-33.3%	38	35	8.6%
Anthracite	<u>40</u>	<u>31</u>	29.0%	<u>163</u>	<u>295</u>	-44.7%
Total	7,588	6,847	10.8%	32,031	33,676	-4.9%
Coal Imports:	264	254	3.9%	896	582	54.0%

	Week Ended			Cumulative Week 1 to		
	6/28/25	6/29/24	% Chg	6/28/25	6/29/24	% Chg
EI Electric Total Output (Mil. Kwh)	99,357	96,297	3.2%	2,089,903	2,024,591	3.2%
EI Coal Region Output (Mil. Kwh)	88,330	85,107	3.8%	1,820,273	1,762,670	3.3%
AISI Raw Steel Output (000 Tons)	1,776	1,703	4.3%	43,418	43,275	0.3%

EIA AVERAGE COAL & NATURAL GAS SPOT PRICES

Dollars Per Short Ton

Average Coal Spot Prices (\$/Short Ton)	Week Ending			Natural Gas Spot Prices (\$/MMBtu)	
	06/27/25	06/20/25	% Chg	Wed.	06/25/25
Central App, 12,500 Btu, 1.2 SO ₂	\$79.00	\$79.00	0.0%	Henry Hub	3.26
Northern App, 13,000 Btu, < 3.0 SO ₂	58.00	58.00	0.0%	New York	2.55
Illinois Basin, 11,800, 5.0 SO ₂	47.25	47.25	0.0%	Chicago	2.89
Powder River Basin, 8,800 Btu 0.8 SO ₂	14.30	14.30	0.0%	Cal.Comp.Avg.	2.94

Coal exports and Imports are "as reported" (not revised); *Steam bit. excludes lignite & anthracite. All data in this report are preliminary and subject to revision. r/ revised.

Sources: EIA; Edison Electric Institute; American Iron & Steel Institute; Association of American Railroads; Dept. of Commerce; S&P Global

EIA Estimated Weekly U.S. Coal Production Overview									
Coal-Producing Region & State (thousand short tons)	Week Ended			Year to Date			52 Weeks Ended		
	6/28/2025 (week 26)	6/21/2025 (week 25)	6/29/2024 (week 26)	6/28/2025	6/28/2024	% Change	6/28/2025	6/29/2024	% Change
Alabama	288	335	332	7,515	7,295	3.0	14,560	13,700	6.3
Alaska	19	19	19	533	516	3.2	1,018	1,004	1.4
Colorado	248	245	274	6,313	6,492	-2.8	12,177	12,982	-6.2
Illinois	712	772	746	19,520	18,067	8.0	35,718	35,506	0.6
Indiana	395	395	439	10,074	10,384	-3.0	19,780	21,481	-7.9
Kentucky total	488	480	552	12,332	12,759	-3.4	23,775	26,086	-8.9
Eastern (KY)	204	202	235	4,979	5,323	-6.5	9,923	11,109	-10.7
Western (KY)	284	278	317	7,353	7,436	-1.1	13,852	14,977	-7.5
Louisiana	5	5	5	132	125	5.8	271	272	-0.4
Maryland	27	28	27	682	651	4.8	1,350	1,280	5.5
Mississippi	47	49	53	1,156	864	33.9	2,327	2,360	-1.4
Missouri	3	3	3	68	75	-9.7	140	144	-2.8
Montana	531	585	529	12,941	12,352	4.8	27,504	26,870	2.4
New Mexico	143	153	163	3,148	3,602	-12.6	6,723	7,262	-7.4
North Dakota	531	577	527	14,139	12,554	12.6	26,931	24,401	10.4
Ohio	37	36	41	925	937	-1.3	1,778	1,824	-2.5
Oklahoma	s	s	.	s	s	9.3	s	1	-100.0
Pennsylvania total	821	880	836	20,687	19,343	6.9	42,067	40,831	3.0
Anthracite (PA)	57	67	71	1,569	1,568	0.1	3,031	3,169	-4.4
Bituminous (PA)	764	813	766	19,118	17,775	7.6	39,036	37,662	3.6
Texas	238	277	215	6,570	5,155	27.4	13,703	12,274	11.6
Utah	140	189	90	4,150	2,889	43.6	8,713	6,190	40.8
Virginia	211	216	217	4,981	4,757	4.7	9,916	9,508	4.3
West Virginia total	1,676	1,776	1,804	43,379	40,264	7.7	82,216	80,306	2.4
Northern (WV)	896	897	918	23,106	20,181	14.5	43,028	41,129	4.6
Southern (WV)	780	879	886	20,273	20,083	0.9	39,189	39,177	s
Wyoming	3,607	3,649	3,482	94,852	86,436	9.7	198,694	207,957	-4.5
Appalachian total	3,265	3,472	3,493	83,148	78,570	5.8	161,810	158,559	2.1
Interior total	1,685	1,780	1,778	44,873	42,107	6.6	85,791	87,015	-1.4
Western total	5,218	5,418	5,083	136,075	124,841	9.0	281,760	286,665	-1.7
East of Mississippi River	4,704	4,966	5,048	121,251	115,322	5.1	233,486	232,883	0.3
West of Mississippi River	5,465	5,703	5,306	142,845	130,196	9.7	295,874	299,356	-1.2
Bituminous and lignite	10,111	10,603	10,284	262,527	243,950	7.6	526,329	529,070	-0.5
Anthracite	57	67	71	1,569	1,568	0.1	3,031	3,169	-4.4
U.S. total	10,168	10,670	10,355	264,096	245,518	7.6	529,360	532,239	-0.5
Railroad cars loaded	56,590	59,386	57,796	1,465,883	1,389,670	5.5	3,027,027	3,122,712	-3.1

Source: Energy Information Administration



Weekly Electric Output

Volume 93 No. 26

OUTPUT FOR WEEK ENDED - Jun 28, 2025

The net available amount of electric energy distributed by the Total Electric Utility Industry+ for the week ended Saturday, **Jun 28, 2025** was **99,357** gigawatthours (GWh), according to the Edison Electric Institute.

WEEKLY ELECTRIC OUTPUT BY GEOGRAPHIC DIVISION

(48 CONTIGUOUS STATES)

	Week Ended June 28		52 Weeks Ended June 28	
	GWh Output	% Increase Over Corresponding Week of 2024	GWh Output	% Increase Over Corresponding Week of 2024
New England	2,737	14.31 %	114,012	1.14 %
Mid-Atlantic	10,512	10.23 %	416,385	0.90 %
Central Industrial	17,292	19.33 %	660,250	2.06 %
West Central	8,196	7.70 %	338,172	1.19 %
Southeast	25,031	1.62 %	1,050,288	2.05 %
South Central	20,804	-3.09 %	920,257	4.00 %
Rocky Mountain	6,495	-11.87 %	307,712	3.22 %
Pacific Northwest	2,692	2.79 %	162,081	2.30 %
Pacific Southwest	5,598	-9.37 %	277,825	4.06 %
Total United States	99,357	3.18 %	4,246,983	2.48 %

WEEKLY ELECTRIC OUTPUT IN PREVIOUS WEEKS--GWh

Week Ended	2025	Week Ended	2024	% Inc. (25/24)	52 Weeks Ended	2025	% Inc. (25/24)
Jun 07	82,114	Jun 08	84,405	-2.71 %	Jun 07	4,246,137	3.01 %
Jun 14	85,329	Jun 15	84,658	0.79 %	Jun 14	4,246,808	2.90 %
Jun 21	91,334	Jun 22	94,220	-3.06 %	Jun 21	4,243,923	2.57 %
Jun 28	99,357	Jun 29	96,297	3.18 %	Jun 28	4,246,983	2.48 %
Jun 28	2,089,903	Jun 29	2,024,591	3.23 %	YEAR TO DATE, FIRST 26 WEEKS		

EEI WEEKLY ELECTRIC OUTPUT BY GEOGRAPHIC DIVISION (48 CONTIGUOUS STATES)

	Week Ended			NMA CUMULATIVE JANUARY WEEK ONE TO			52 Weeks Ended		
	28-Jun 2025 GWh Output	29-Jun 2024 GWh Output	% Increase Over Corresponding Week	28-Jun 2025 GWh Output	29-Jun 2024 GWh Output	% Increase Over Corresponding Week	28-Jun 2025 GWh Output	29-Jun 2024 GWh Output	% Increase Over Corresponding Week
New England	2,737	2,394	14.3%	55,868	54,809	1.9%	114,012	112,723	1.1%
Mid-Atlantic	10,512	9,536	10.2%	204,175	201,722	1.2%	416,385	412,675	0.9%
Central Industrial	17,292	14,492	19.3%	332,922	325,634	2.2%	660,250	646,937	2.1%
West Central	8,196	7,610	7.7%	166,339	161,799	2.8%	338,172	334,190	1.2%
Southeast	25,031	24,631	1.6%	521,539	507,147	2.8%	1,050,288	1,029,169	2.1%
South Central	20,804	21,468	-3.1%	450,741	425,016	6.1%	920,257	884,885	4.0%
Rocky Mountain	6,495	7,370	-11.9%	144,557	141,352	2.3%	307,712	298,124	3.2%
Pacific Northwest	2,692	2,619	2.8%	85,103	82,729	2.9%	162,081	158,437	2.3%
Pacific Southwest	5,598	6,177	-9.4%	128,654	124,380	3.4%	277,825	266,976	4.1%
Total United States ^{1/}	99,357	96,297	3.2%	2,089,898	2,024,588	3.2%	4,246,982	4,144,116	2.5%
Coal Regions Only ^{2/}	88,330	85,107	3.8%	1,820,273	1,762,670	3.3%	3,693,064	3,605,980	2.4%

Notes: EEI output data are an estimate of electricity load made available for distribution derived as weekly net generation + purchases from non-utilities + net imports - exports - sales for resale. It is not meant to be a measure of electricity generation for the U.S. EEI survey data represent the majority of national distribution (large utilities, large government power projects, some independent and large municipal power projects). The remaining segment of the industry (smaller producers) is estimated. Non-utility generation is captured via direct sales to utilities. Data may not match weekly EEI report due to rounding.

^{1/} Excludes Alaska and Hawaii

^{2/} Excludes New England and Pacific regions

SOURCE: Edison Electric Institute (EEI), *Weekly Electric Output Report*.

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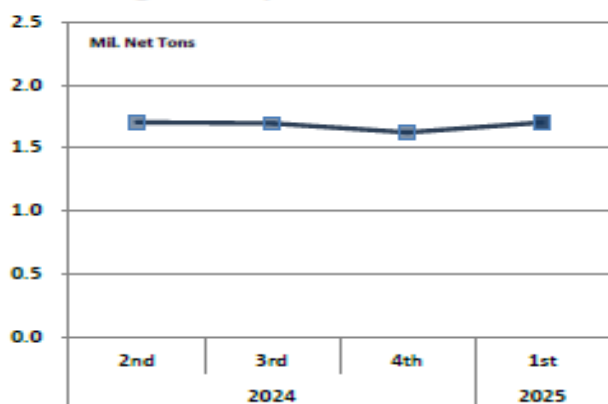
June 30, 2025

ESTIMATED WEEKLY RAW STEEL* PRODUCTION

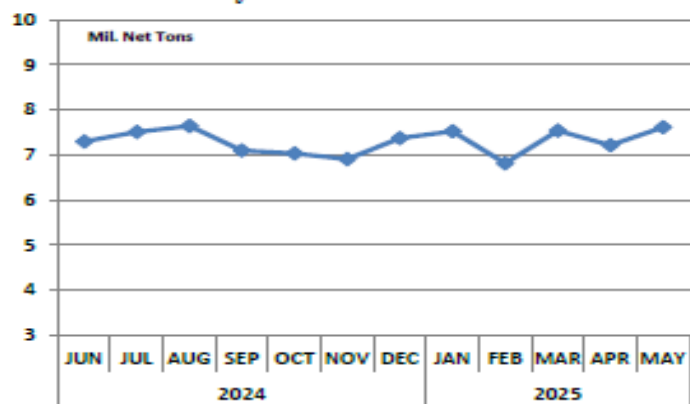
Period	Thousand Net Tons	Percent Change from Previous Period	Percent Capacity Utilization**	Production by District		
				Week Ending		
				June 28	June 21	
<u>Week Ending</u>				North East	121	120
				Great Lakes	560	564
June 28, 2025	1,776	-0.6	79.1	Midwest	226	248
June 28, 2024	1,703	4.3	76.7	Southern	798	786
June 21, 2025	1,787	0.2	79.6	Western	71	69
				Total	1,776	1,787
<u>Year-to-Date +</u>						
June 28, 2025	43,418	0.3	75.9			
June 28, 2024	43,275	-	76.2			

*Raw steel production tonnage included in this report is estimated based on a sampling of steel producers (50% of domestic producers). Therefore, this report should be used primarily to assess production trends. The AISI production report "AIS 7," produced monthly and available by subscription, provides a more accurate summary of steel production based on data supplied by companies representing approximately 75% of U.S. production capacity plus includes revisions for previous months.

Average Weekly Raw Steel Production



Monthly Raw Steel Production



*Steel in the first solid state after melting suitable for further processing or sale, including ingots, steel for castings and strand or pressure cast blooms, slabs or other product forms. ** Based on tonnage capability to produce raw steel for a sustained full order book.

U.S. Rail Traffic¹
Week 26, 2025 – Ended June 28, 2025

	This Week		Year-To-Date		
	Cars	vs 2024	Cumulative	Avg/wk ²	vs 2024
Total Carloads	225,227	0.05%	5,705,567	219,445	2.4%
Chemicals	33,317	-3.0%	858,805	33,031	1.6%
Coal	56,590	-2.5%	1,490,247	57,317	6.4%
Farm Products excl. Grain, and Food	17,094	7.6%	440,538	16,944	2.7%
Forest Products	8,448	-4.4%	214,345	8,244	-1.1%
Grain	20,980	15.9%	549,090	21,119	5.7%
Metallic Ores and Metals	19,752	-12.5%	501,291	19,280	-3.2%
Motor Vehicles and Parts	17,324	9.0%	398,887	15,342	0.1%
Nonmetallic Minerals	31,546	-0.2%	750,624	28,870	0.02%
Petroleum and Petroleum Products	10,350	-2.5%	265,575	10,214	-0.9%
Other	9,826	6.3%	236,165	9,083	5.2%
Total Intermodal Units	266,197	-0.3%	6,983,329	268,590	5.1%
Total Traffic	491,424	-0.2%	12,688,896	488,034	3.9%

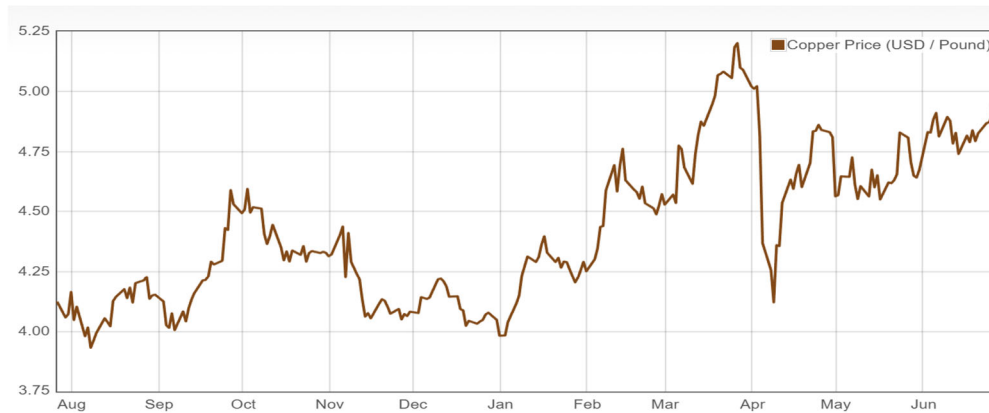
¹ Excludes U.S. operations of CPKC, CN and GMXT.

² Average per week figures may not sum to totals as a result of independent rounding.

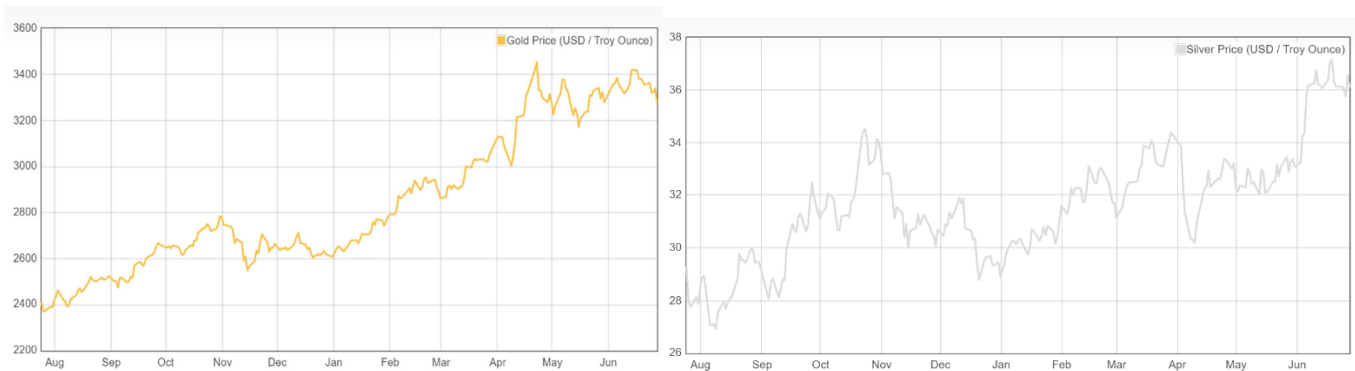
Source: AAR website - <https://www.aar.org/Pages/NEWS-and-EVENTS.aspx>

Copper, Gold and Silver Prices

Copper Prices:

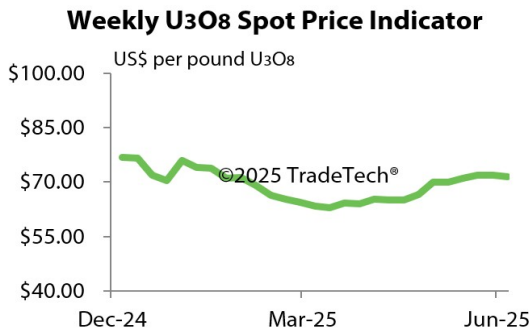


Gold and Silver Prices:



Source: Dailymetalprice.com - <https://www.dailymetalprice.com/metalprices.php>

Trade Tech's and UX's Uranium Price Indicators



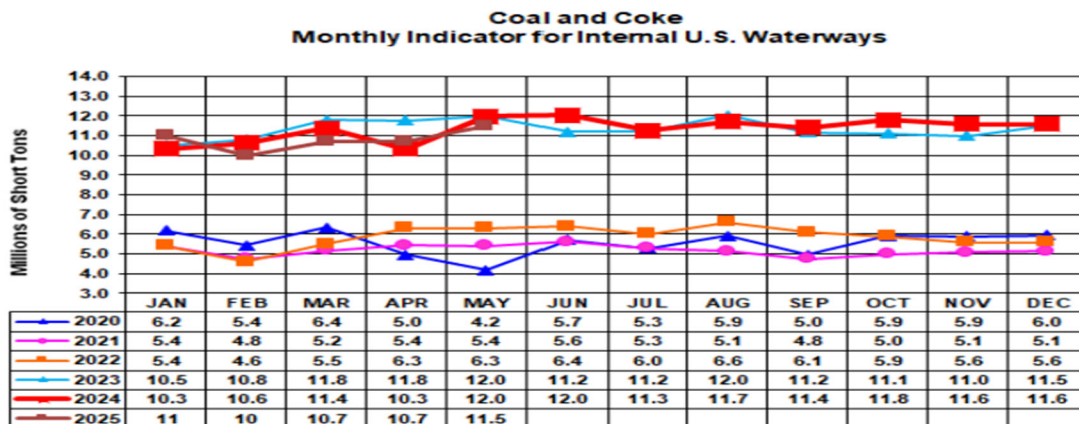
Sources: Trade Tech, Uranium Info Website – www.uranium.info ; Source: Ux Consulting Co., LLC – <http://www.uxc.com>

Coal stocks and average number of days of burn for non-lignite coal by region (electric power sector)

Zone	Coal	April 2025		April 2024		% Change of Stocks	March 2025		% Change of Stocks
		Stocks (1000 tons)	Days of Burn	Stocks (1000 tons)	Days of Burn		Stocks (1000 tons)	Days of Burn	
Northeast	Bituminous	1,180	111	2,176	267	-45.8%	1,001	117	17.9%
	Subbituminous	-	-	-	-	-	-	-	-
South	Bituminous	17,860	100	23,673	133	-24.6%	16,833	107	6.1%
	Subbituminous	5,359	78	7,120	103	-24.7%	5,459	89	-1.8%
Midwest	Bituminous	9,723	104	12,479	130	-22.1%	9,658	114	0.7%
	Subbituminous	29,573	103	36,106	132	-18.1%	29,134	119	1.5%
West	Bituminous	2,966	179	3,498	182	-15.2%	2,675	179	10.9%
	Subbituminous	30,447	135	33,963	142	-10.4%	29,137	143	4.5%
U.S. Total	Bituminous	31,728	106	41,825	139	-24.1%	30,167	114	5.2%
	Subbituminous	65,379	112	77,189	132	-15.3%	63,731	124	2.6%

Source: U.S. Energy Information Administration

Source: Energy Information Administration, Electric Monthly Update



For the Internal U.S. Waterway Monthly Indicators, estimates for the most recent month are based on lock performance management data. The estimates will be superseded by actual data as it becomes available.

Source: Waterborne Commerce Statistics Center

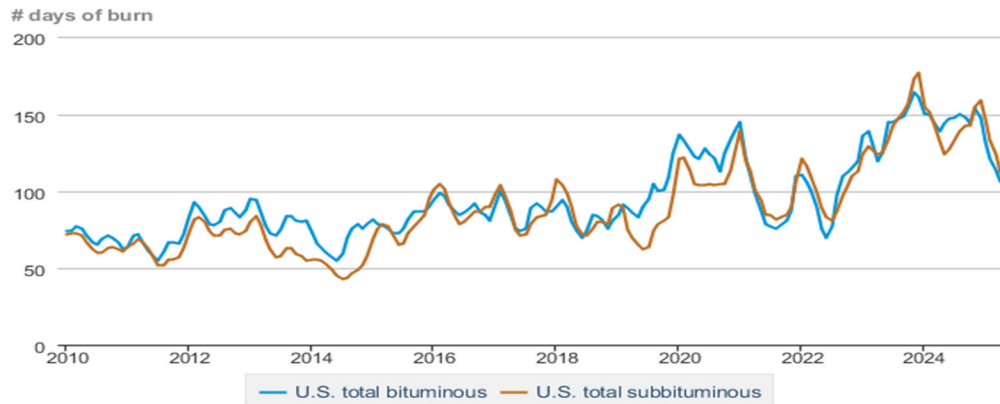
Average weekly coal commodity spot prices dollars per short ton

	Week ending					Week ago change
	05/30/25	06/06/25	06/13/25	06/20/25	06/27/25	
Central Appalachia 12,500 Btu, 1.2 SO ₂	\$79.00	\$79.00	\$79.00	\$79.00	\$79.00	\$0.00
Northern Appalachia 13,000 Btu, < 3.0 SO ₂	\$57.00	\$57.00	\$58.00	\$58.00	\$58.00	\$0.00
Illinois Basin 11,800 Btu, 5.0 SO ₂	\$46.50	\$46.50	\$47.25	\$47.25	\$49.00	\$1.75
Powder River Basin 8,800 Btu, 0.8 SO ₂	\$14.30	\$14.30	\$14.30	\$14.30	\$14.30	\$0.00

Data source: With permission, S&P Global

Source: Energy Information Administration (with permission from S&P Global), *Coal Market Report*

Days of burn by non-lignite coal rank, January 2010 - April 2025



eia Data source: U.S. Energy Information Administration

Source: Energy Information Administration, *Electricity Monthly Update Report*

Temperature – heating & cooling degree days (week ending Jun 19)

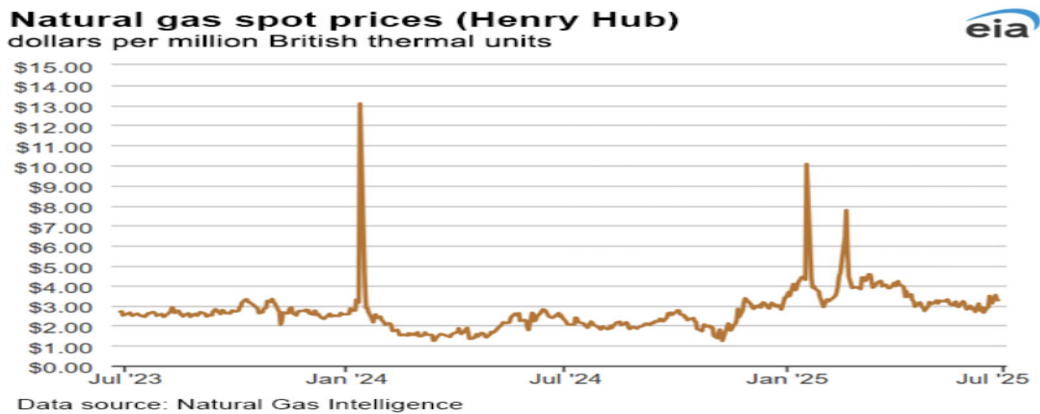
Region	HDDs			CDDs		
	Current total	Deviation from normal	Deviation from last year	Current total	Deviation from normal	Deviation from last year
New England	18	6	10	14	0	-6
Middle Atlantic	10	2	7	25	-2	-13
E N Central	4	-5	2	43	8	-18
W N Central	6	-3	5	52	6	-16
South Atlantic	0	-1	0	93	17	5
E S Central	0	0	-1	82	11	-3
W S Central	0	0	0	110	7	-6
Mountain	3	-18	-8	76	22	13
Pacific	6	-8	-4	32	9	14
United States	5	-4	1	59	9	-3

Data source: National Oceanic and Atmospheric Administration
Note: HDDs=heating degree days; CDDs=cooling degree days

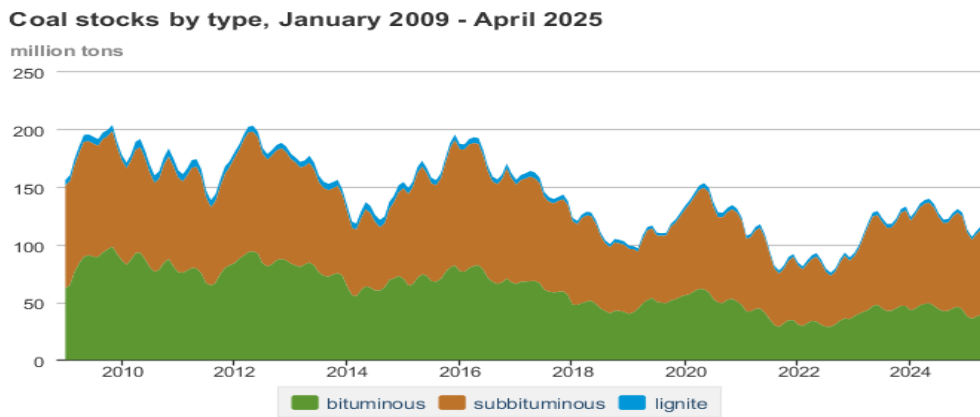
Source: Energy Information Administration, *Natural Gas Weekly Update*.

U.S. Production of Selected Mineral Commodities	2024 Year to Date - 3rd Quarter	2023 Year to Date - 3rd Quarter	Percent Change
Aluminum, secondary (000 Mt.)	670.0	686.0	-2%
Cement (Mil. Mt.)	62.5	66.9	-7%
Copper (000 Mt.)	777.0	835.0	-7%
Gold (Mt.)	118.0	124.0	-5%
Gypsum (Mil. Mt.)	14.2	14.0	1%
Iron Ore (Mil. Mt.)	34.6	32.9	5%
Lead (000 Mt.)	217.0	200.0	9%
Molybdenum (000 Mt.)	25.1	25.0	0%
Palladium (Mt.)	8.4	7.5	12%
Phosphate rock (Mil. Mt.)	14.9	14.9	0%
Platinum (Mt.)	2.5	2.2	14%
Sand & gravel, construction (Mil. Mt.)	684.0	731.0	-6%
Silver (Mt.)	771.0	764.0	1%
Soda ash (Mil. Mt.)	8.7	8.1	7%
Stone, crushed (Mil. Mt.)	1,110.0	1,170.0	-5%
Zinc (000 Mt.)	564.0	544.0	4%

Source: U.S. Geological Survey, Mineral Industry Surveys. Percent change based on USGS rounded numbers. 2024 data are preliminary estimates. W - withheld, N/A - not available



Source: Energy Information Administration, *Natural Gas Weekly*.



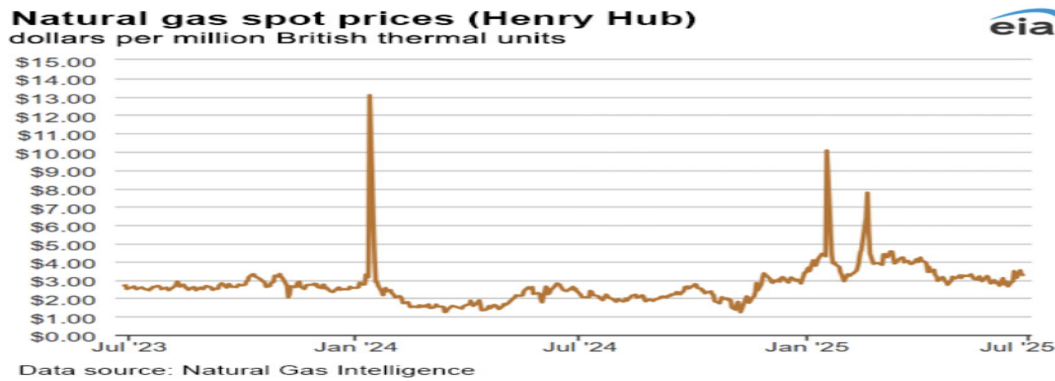
Source: Energy Information Administration, *Electricity Monthly Update*

Mining-Related Commodity Prices

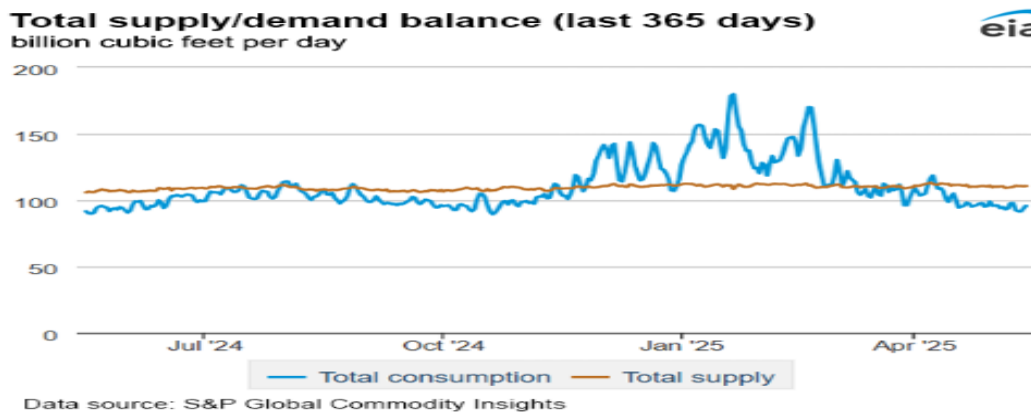
Commodity Prices - Snapshot				
Metals Prices	Date	Price	Date	Price
Cobalt Spot Price (\$/lb)	6/17/25	\$15.12	6/23/25	\$15.12
Copper Spot Price (\$/lb)	6/17/25	\$4.78	6/24/25	\$4.87
Gold Spot Price (\$/ounce)	6/17/25	\$3,380.55	6/24/25	\$3,318.77
Lead Spot Price (\$/lb)	6/17/25	\$0.89	6/24/25	\$0.91
Lithium Spot Price (\$/kg)	6/17/25	\$8.41	6/24/25	\$8.35
Molybdenum Spot Price (\$/kg)	6/17/25	\$66.33	6/24/25	\$65.37
Nickel Spot Price (\$/lb)	6/17/25	\$6.76	6/24/25	\$6.77
Silver Spot Price (\$/ounce)	6/17/25	\$37.06	6/24/25	\$35.82
Steel HRC Price (\$/mt)	6/17/25	\$863.64	6/24/25	\$896.97
Steel Rebar Price (\$/mt)	6/17/25	\$410.28	6/24/25	\$411.37
Zinc Spot Price (\$/lb)	6/17/25	\$1.19	6/24/25	\$1.22
Energy Prices	Date	Price	Date	Price
Coal Price - Austr. Prem. Coking Coal Futures (\$/mt)	6/17/25	\$173.25	6/24/25	\$176.00
Coal Spot Price - Central Appalachian (\$/st)	6/13/25	\$79.00	6/20/25	\$79.00
Coal Spot Price - Newcastle futures (\$/mt)	6/17/25	\$106.16	6/24/25	\$106.57
Coal Spot Price - Rotterdam futures (\$/mt)	6/17/25	\$103.85	6/23/25	\$103.45
Natural Gas Spot Price - Henry Hub (\$/mmbtu)	6/11/25	\$2.74	6/11/25	\$2.74
Uranium Spot Price (\$/lb)	6/17/25	\$74.50	6/23/25	\$77.55

Sources: publically available data from eia.gov, dailymetalprice.com, tradingeconomics.com, sgxgroup.com, investing.com

EIA Working Natural Gas Underground Storage



Source: Energy Information Administration, *Natural Gas Weekly Update*



Source: Energy Information Administration, *Natural Gas Weekly Update*

USGS Cobalt – U.S. Trade, Reported Stocks and Listed Prices

Cobalt - March 2025	Mar-25	Year to Date
U.S. Imports for Consumption - Metals (mt)	963	2,780
U.S. Exports of Cobalt Materials - Cobalt Content (mt)	573	1,190
Reported LME Stocks of Cobalt Metal (mt)	19	-
Listed Prices by Type (\$/lb): US Spot & LME Cash Avg.	19.30	13.98

Source: USGS, Mineral Industry Survey, Cobalt in March 2025, June 2025

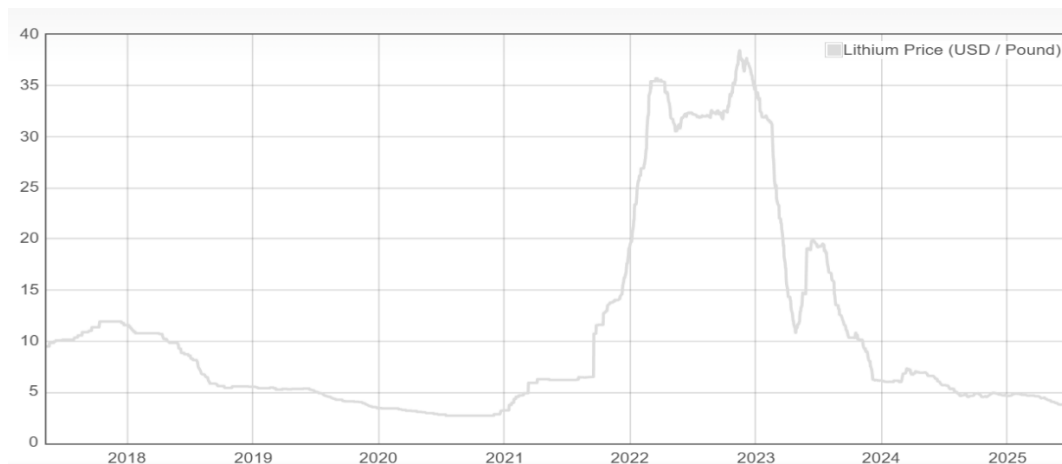
Cobalt and Lithium Prices

Cobalt Prices (US\$/pound):



Source: Dailymetalprice.com - <https://www.dailymetalprice.com/metalpricecharts.php?c=co&u=lb&d=0>

Lithium Prices (US\$/pound):



Source: Dailymetalprice.com - <https://www.dailymetalprice.com/metalpricecharts.php>